

**DEPARTMENT OF EDUCATION  
OFFICE OF STUDENT FINANCIAL ASSISTANCE  
STATUS OF LEGACY CONTRACTS TRANSITION PLAN  
19-Jul-00**

Contract Name/(Contractor)	Channel	Current Expiration	MSP Initiatives Affecting the Contract	Initiative Plan Completion Date	Recommendation
CBMD - Campus Based Maintenance & Development (UAL 8(a))	Schools	9/30/00	- Common Aid Origination and Funds Disbursement - FMS Phase III (Full Program Functionality)	- 06/02 - 09/01	Offer a solicitation for "Full & Open" competition through a GWAC vehicle. Contract term should extend through 2002 with an option for 2003. Modify SOW to include Performance Measures.
CDS - Central Database System (ACS)	Students	9/30/00	- Enhanced Loan Servicing - CDS Retirement	- 11/00	Sole source extension for at least 6 months plus at least 1 additional 6-month option period.
DRCC - Document Receipt & Control Center (Friday Systems 8(a))	Schools	1/0/00	- Enhanced Aid Awareness - Student Portal - Cross Channel Enabling Technology/Infrastructure - Single Identifier (PIN)	- 03/02 - 09/01	Extend contract for a minimum of one year. Include Performance Measures for timeliness and accuracy of processing.
FFEL - Federal Family Loans (Raytheon)	Financial	9/30/00	- Common Aid Origination and Funds Disbursement - Financial Partners Process Reengineering - External Partners Process Reengineering - Enabling Technology for Financial Partners - Enhanced Service Delivery for Financial Partners - Cross Channel Enabling Technology/Infrastructure - Advanced Call Center/Relationship Management - Web Portals - Single Identifier (PIN) - FMS - Phase II (Pilots)	- 06/02 - 01/01 - 08/01 - 06/01 - 08/01 - 06/01 - 04/01 - 09/01 - 09/00	Extension for 12 months through 9-30-01 plus at least 2 additional 6-month option periods. Improve SOW to include Performance Measures.
NSLDS - National Student Loan Data System (Raytheon)	CIO	6/30/00	- Cross Channel Enabling Technology/Infrastructure - Data Warehouse - Enterprise Integration (Middleware) - Advanced Call Center/Relationship Management - Web Portals - Single Identifier (PIN) - Information Security - FMS Phase III (Full Program Functionality)	- 08/01 - 06/01 - 06/01 - 04/01 - 09/01 - 06/01 - 09/01	Sole source extension for 18 months through 12-31-01 plus 2 additional 6-month option periods. Coordinate with vendor to improve Performance Measures in the contract.
PEPS - Post-secondary Education Participant's System (CBMI)	Schools	8/31/00	- Cross Channel Enabling Technology/Infrastructure - Data Warehouse - Enterprise Integration (Middleware) - Advanced Call Center/Relationship Management - Single Identifier (PIN) - Information Security - FMS Phase III (Full Program Functionality) - Web Portal for Schools - Conversion/Migration (IFAP) - Common Origination and Disbursement	- 08/01 - 06/01 - 06/01 - 09/01 - 06/01 - 09/01 - 06/00 - 06/02	"Full & Open" competition through GSA 70 - Contract term should extend through 2002 with an option for 2003. Should be a task order contract for annual or lesser duration of service. Provide focused performance measures in new SOW.
PIC - Public Inquiry Contract (NCS)	Students	6/30/00	- Enhanced Aid Awareness - Enhanced Outreach Services for Under Served Market Segments - Student Portal - Cross Channel Enabling Technology/Infrastructure - Single Identifier (PIN)	- 03/02 - 03/02 - 09/01	Performance Measures to be included in contract new contract.
CPS - Central Processing System (NCS)	Students	3/31/02	- Enhanced Aid Awareness - Enhanced Outreach Services for Under Served Market Segments - Student Portal - Enhanced Aid Application - Enhanced FAFSA/Renewal Application - PIN/Digital Signature - Cross Channel Enabling Technology/Infrastructure - Single Identifier (PIN)	- 03/02 - 03/02 - 12/01 - 12/01 - 09/01	Extension of current contract to cover services provided under the current contract for the 2001-2002 and 2002-2003 processing years.

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MDE - Multiple Data Entry Systems (ACT)	Students	12/31/01	<ul style="list-style-type: none"> <li>- Enhanced Aid Awareness <ul style="list-style-type: none"> <li>- Enhanced Outreach Services for Under Served Market Segments</li> <li>- Student Portal</li> </ul> </li> <li>- Enhanced Aid Application <ul style="list-style-type: none"> <li>- Enhanced FAFSA/Renewal Application</li> <li>- PIN/Digital Signature</li> </ul> </li> <li>- Cross Channel Enabling Technology/Infrastructure <ul style="list-style-type: none"> <li>- Single Identifier (PIN)</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>- 03/02</li> <li>- 03/02</li> <li>-12/01</li> <li>-12/01</li> <li>- 09/01</li> </ul>	Extension of current contract to cover services provided under the current contract for the 2001-2002 and 2002-2003 processing years.
DLO - Direct Loan Origination (EDS)	Schools	9/30/01	<ul style="list-style-type: none"> <li>- Common Aid Origination and Funds Disbursement</li> <li>- Enhanced Loan Consolidation <ul style="list-style-type: none"> <li>- Reengineering Direct Loan Consolidation</li> <li>- Incorporate Electronic Signature</li> </ul> </li> <li>- Enhanced Lender Process</li> <li>- Conversion/Migration (IFAP)</li> <li>- Common Origination and Disbursement</li> <li>- FMS Phase III (Full Program Functionality)</li> <li>- Cross Channel Enabling Technology/Infrastructure <ul style="list-style-type: none"> <li>- Advanced Call Center/Relationship Management</li> <li>- Single Identifier (PIN)</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>- 06/02</li> <li>- 12/01</li> <li>- 12/01</li> <li>- 12/01</li> <li>- 06/00</li> <li>- 06/02</li> <li>- 09/01</li> <li>- 06/01</li> <li>- 09/01</li> </ul>	An extension (sole source or "Full & Open" competition ) for DLO functionality is needed for at least 1 year plus an option for at least 1 additional year.
LCS - Loan Consolidation System (EDS)	Students	9/30/01	<ul style="list-style-type: none"> <li>- Common Aid Origination and Funds Disbursement</li> <li>- Enhanced Loan Consolidation <ul style="list-style-type: none"> <li>- Reengineering Direct Loan Consolidation</li> <li>- Incorporate Electronic Signature</li> </ul> </li> <li>- Enhanced Lender Process</li> <li>- FMS Phase III (Full Program Functionality)</li> <li>- Cross Channel Enabling Technology/Infrastructure <ul style="list-style-type: none"> <li>- Advanced Call Center/Relationship Management</li> <li>- Single Identifier (PIN)</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>- 06/02</li> <li>- 12/01</li> <li>- 12/01</li> <li>- 12/01</li> <li>- 09/01</li> <li>- 06/01</li> <li>- 09/01</li> </ul>	An extension (sole source or "Full & Open" competition ) for LCS functionality is needed for at least 1 year plus an option for at least 1 additional year.
PELL - PELL Grant Receipt & Financial Management System	Schools	12/31/02	<ul style="list-style-type: none"> <li>- Common Aid Origination and Funds Disbursement</li> <li>- Web Portal for Schools <ul style="list-style-type: none"> <li>- Conversion/Migration (IFAP)</li> </ul> </li> <li>- Common Origination and Disbursement</li> <li>- FMS Phase III (Full Program Functionality)</li> <li>- Cross Channel Enabling Technology/Infrastructure <ul style="list-style-type: none"> <li>- Advanced Call Center/Relationship Management</li> <li>- Single Identifier (PIN)</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>- 06/02</li> <li>- 06/00</li> <li>- 06/02</li> <li>- 09/01</li> <li>- 06/01</li> <li>- 09/01</li> </ul>	It appears that the expiration of the current contract term coincides well with the proposed dates of initiative implementation. Recommend no action at this time.
DLS - Direct Loan Servicing (ACS)	Students	9/30/03	<ul style="list-style-type: none"> <li>- Enhanced Loan Servicing <ul style="list-style-type: none"> <li>- Direct Loan Servicing Reengineering</li> <li>- CDS Retirement</li> <li>- Due Diligence Enhancements</li> </ul> </li> <li>- Enhanced Loan Consolidation <ul style="list-style-type: none"> <li>- Reengineering Direct Loan Consolidation</li> <li>- Incorporate Electronic Signature</li> <li>- Enhanced Lender Process</li> </ul> </li> <li>- Enhanced Debt Collection <ul style="list-style-type: none"> <li>- Debt Collection Reengineering</li> <li>- Portfolio Management</li> </ul> </li> <li>- FMS Phase III (Full Program Functionality)</li> <li>- Common Aid Origination and Funds Disbursement</li> <li>- Cross Channel Enabling Technology/Infrastructure <ul style="list-style-type: none"> <li>- Advanced Call Center/Relationship Management</li> <li>- Web Portals</li> <li>- Single Identifier (PIN)</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>- 06/02</li> <li>- 11/00</li> <li>- 03/02</li> <li>- 12/01</li> <li>- 12/01</li> <li>- 12/01</li> <li>- 03/02</li> <li>- 03/02</li> <li>- 09/01</li> <li>- 06/02</li> <li>- 06/01</li> <li>- 04/01</li> <li>- 09/01</li> </ul>	It appears that the expiration of the current contract term coincides well with the proposed dates of initiative implementation. Recommend no action at this time.

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TIV-WAN - Title IV Wide Area Network (NCS)	CIO	9/30/01	- Information Technology (IT) Management - Cross Channel Enabling Technology/Infrastructure - Web Portals - Single Identifier (PIN) - Information Security	- 04/01 - 09/01 - 06/01	SFA CIO is working on a VPN project that will do away with the private GEIS network support. However, there has not been any detailed study on transitioning any of the remaining remaining requirements and functions of TIV-WAN.
DMS - Default Management System (KPMG)	Schools		- Enhanced Monitoring of External Entities - Schools		The functions performed under this contract should be incorporated into PEPS or what becomes of PEPS in the new SFA IT architecture.
Risk Assessment	Schools		- Enhanced Monitoring of External Entities - Schools		The functions performed under this contract should be incorporated into PEPS or what becomes of PEPS in the new SFA IT architecture.
Case Management Information System	Schools		- Enhanced Monitoring of External Entities - Schools		The functions performed under this contract should be incorporated into PEPS or what becomes of PEPS in the new SFA IT architecture.
VDC - Virtual Data Center	CIO	9/30/07	- Consolidated Virtual Data Center (VDC)	- 12-00	Future TO's should be service level only - no more Gov't provided equipment. Reengineer current TO's: - Consolidate TO's to take advantage of volume discounts for MIP's & DASD's - Re-examine usage requirements for all Legacy Programs Plan for retirement of Gov't-owned equipment using discounts and Vendor provided equipment Continue research into Commercial and Government Best Practices
DCS - Debt Collection Services (17 contracts)	Students	12/31/02	- Enhanced Debt Collection - Debt Collection Reengineering - Portfolio Management - FMS Phase III (Full Program Functionality)	- 03/02 - 03/02 - 09/01	Full & Open competition through GSA or some other GWAC.



Status
Full & Open solicitation being conducted. RFP scheduled to be issued 6-1-00.
Sole source justification prepared by Michael Murray (COTR) and Dan Hayward (Business Manager) signed by Jeanne VanVlandren and forwarded to CO.
Contract competed in "Full & Open" competition. PBC contract awarded for 1 year with 3 (1-year) option periods.
Recommendation accepted by Financial Partners. Contracts released 30 day RFI on 3-15-00. Contracts awaiting decision by FFEL after conducting technical feasibility review.
Sole source Justification prepared by Sandi Foy McCabe (COTR)/Lynn Alexander (Business Manager) approved by Steve Hawald (CIO) and forwarded to CO. CBD notice posted 2-18-00. Working to improve SOW to PBSW. Negotiations with contractor have begun.
Rana O'Brien (Business Manager) approved recommendation. Rana has already taken action to begin market survey and solicitation solicitation efforts.
Contract extended to 6-30-00. Contract to be awarded by 6-15-00.
Recommendation accepted by Students Channel.



Status
Recommendation accepted by Students Channel.
Recommendation being considered by Schools Channel
Recommendation being considered by Students Channel.



Status
SFA CIO still working on VPN project.
Meeting to be held with Steve Hawalt to discuss the review of the GSA contract and Task Orders. Complete research and analysis to combine T.O.'s for possible savings.
DCS attempting to reduce the number of contract to 13 or fewer. Contract to be awarded through GSA Schedule.